

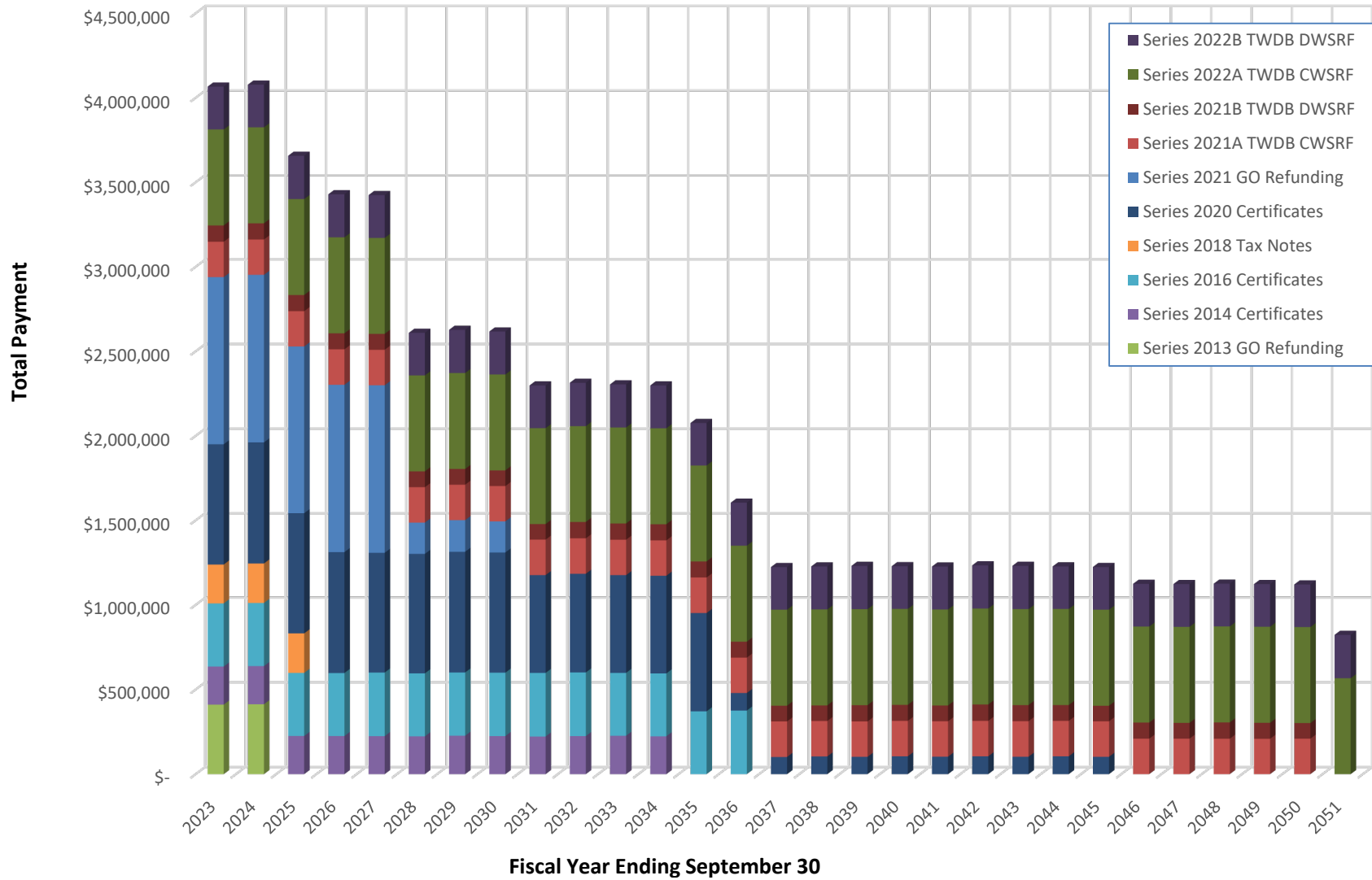
**City of Bay City, Texas**  
**Outstanding Debt Issues By Payment Sources**  
As of Fiscal Year Ending 9/30/2023

<b>Outstanding Debt</b>	<b>Original Principal</b>	<b>Remaining Principal</b>	<b>Call Date</b>	<b>Self Supported</b>		<b>Partner Supported</b>		<b>Tax Supported</b>	
				<b>Amount</b>	<b>Percent</b>	<b>Amount</b>	<b>Percent</b>	<b>Amount</b>	<b>Percent</b>
General Obligation Refunding Bonds, Series 2013	\$ 5,125,000	\$ 800,000	9/1/2022	\$ -	0.00%	\$ -	0.00%	\$ 800,000	100.00%
Tax & Revenue Certificates of Obligation, Series 2014	3,995,000	2,125,000	9/1/2024	531,250	25.00%	-	0.00%	1,593,750	75.00%
Tax & Revenue Certificates of Obligation, Series 2016	5,665,000	4,240,000	9/1/2026	1,413,192	33.33%	-	0.00%	2,826,808	66.67%
Tax Notes, Series 2018	1,285,000	660,000	Anytime	-	0.00%	-	0.00%	660,000	100.00%
Tax & Revenue Certificates of Obligation, Series 2020	8,965,000	8,000,000	9/1/2029	-	0.00%	5,280,000	66.00%	2,720,000	34.00%
General Obligation Refunding Bonds, Series 2021	6,205,000	4,680,000	9/1/2029	3,322,800	71.00%	-	0.00%	1,357,200	29.00%
Tax & Revenue Certificates of Obligation, Series 2021A	4,742,000	4,602,000	9/1/2031	4,602,000	100.00%	-	0.00%	-	0.00%
Tax & Revenue Certificates of Obligation, Series 2021B	2,125,000	2,060,000	9/1/2031	2,060,000	100.00%	-	0.00%	-	0.00%
Tax & Revenue Certificates of Obligation, Series 2022A	12,707,000	12,707,000	9/1/2032	12,707,000	100.00%	-	0.00%	-	0.00%
Tax & Revenue Certificates of Obligation, Series 2022B	5,645,000	5,645,000	9/1/2032	5,645,000	100.00%	-	0.00%	-	0.00%
<b>Total Debt Outstanding</b>	<b>\$ 56,459,000</b>	<b>\$ 45,519,000</b>		<b>\$ 30,281,242</b>	<b>66.52%</b>	<b>\$ 5,280,000</b>	<b>11.60%</b>	<b>\$ 9,957,758</b>	<b>21.88%</b>

## Outstanding Debt Issue by Series

Supporting Fund	General Fund	General Fd- 75% Utility- 25%	General Fd- 66.67% Utility- 33.33%	General Fd- 100% Utility- 0%	General Fd- 33.8% Utility- 0% Partners - 66.2%	General Fd- 29% Utility- 71%	General Fd- 0% Utility- 100%	General Fd- 0% Utility- 100%	General Fd- 0% Utility- 100%	General Fd- 0% Utility- 100%	Total
FYE 9/30	Series 2013 GO Refunding	Series 2014 Certificates	Series 2016 Certificates	Series 2018 Tax Notes	Series 2020 Certificates	Series 2021 GO Refunding	Series 2021A TWDB CWSRF	Series 2021B TWDB DWSRF	Series 2022A TWDB CWSRF	Series 2022B TWDB DWSRF	Total
2023	\$ 411,000	\$ 225,013	\$ 373,050	\$ 229,866	\$ 711,425	\$ 989,000	\$ 209,335	\$ 96,244	\$ 567,944	\$ 253,587	\$ 4,066,464
2024	413,100	225,663	372,950	233,545	716,275	991,250	209,207	95,724	567,960	252,267	4,077,941
2025	-	225,788	372,750	233,462	710,525	986,500	209,071	95,204	567,952	255,947	3,657,198
2026	-	225,363	372,450	-	714,475	990,000	209,927	94,684	567,920	254,587	3,429,406
2027	-	224,763	375,700	-	707,825	991,250	209,767	94,164	567,864	253,227	3,424,560
2028	-	223,575	372,300	-	705,875	185,250	209,599	93,644	567,784	251,867	2,609,894
2029	-	227,200	373,750	-	713,475	187,250	209,423	93,124	567,680	255,507	2,627,409
2030	-	225,000	374,900	-	710,325	183,750	209,239	92,604	567,552	254,107	2,617,477
2031	-	222,600	375,750	-	577,925	-	210,047	92,084	567,400	252,707	2,298,513
2032	-	225,000	376,300	-	582,925	-	209,839	96,564	567,224	256,307	2,314,159
2033	-	227,000	371,550	-	577,625	-	209,623	96,004	568,024	254,867	2,304,693
2034	-	223,600	371,650	-	577,225	-	209,399	95,444	567,792	253,373	2,298,483
2035	-	-	371,450	-	580,963	-	209,921	94,737	567,763	251,501	2,076,334
2036	-	-	375,950	-	103,700	-	209,096	93,883	567,954	254,305	1,604,888
2037	-	-	-	-	101,700	-	210,023	92,924	567,463	251,771	1,223,880
2038	-	-	-	-	104,700	-	209,703	91,874	567,274	253,959	1,227,510
2039	-	-	-	-	102,575	-	209,160	95,740	567,528	255,862	1,230,864
2040	-	-	-	-	105,450	-	209,421	94,450	567,237	252,488	1,229,045
2041	-	-	-	-	103,200	-	209,465	93,085	567,431	253,939	1,227,120
2042	-	-	-	-	105,725	-	209,320	96,660	567,080	255,119	1,233,903
2043	-	-	-	-	103,113	-	209,981	95,076	567,168	256,019	1,231,356
2044	-	-	-	-	105,500	-	209,441	93,436	567,755	251,672	1,227,804
2045	-	-	-	-	102,750	-	209,733	91,748	567,854	252,199	1,224,284
2046	-	-	-	-	-	-	209,851	95,020	567,454	252,491	1,124,815
2047	-	-	-	-	-	-	209,790	93,141	567,641	252,585	1,123,156
2048	-	-	-	-	-	-	209,585	96,237	567,385	252,477	1,125,685
2049	-	-	-	-	-	-	209,215	94,185	567,730	252,187	1,123,317
2050	-	-	-	-	-	-	209,695	92,106	567,593	251,688	1,121,082
2051	-	-	-	-	-	-	-	-	567,019	256,000	823,019
<b>Total</b>	<b>\$ 824,100</b>	<b>\$ 2,700,563</b>	<b>\$ 5,230,500</b>	<b>\$ 696,873</b>	<b>\$ 9,625,275</b>	<b>\$ 5,504,250</b>	<b>\$ 5,867,880</b>	<b>\$ 2,639,778</b>	<b>\$ 16,460,429</b>	<b>\$ 7,354,610</b>	<b>\$ 56,904,257</b>

## Combined Issues - Aggregate Annual Payments By Fiscal Year



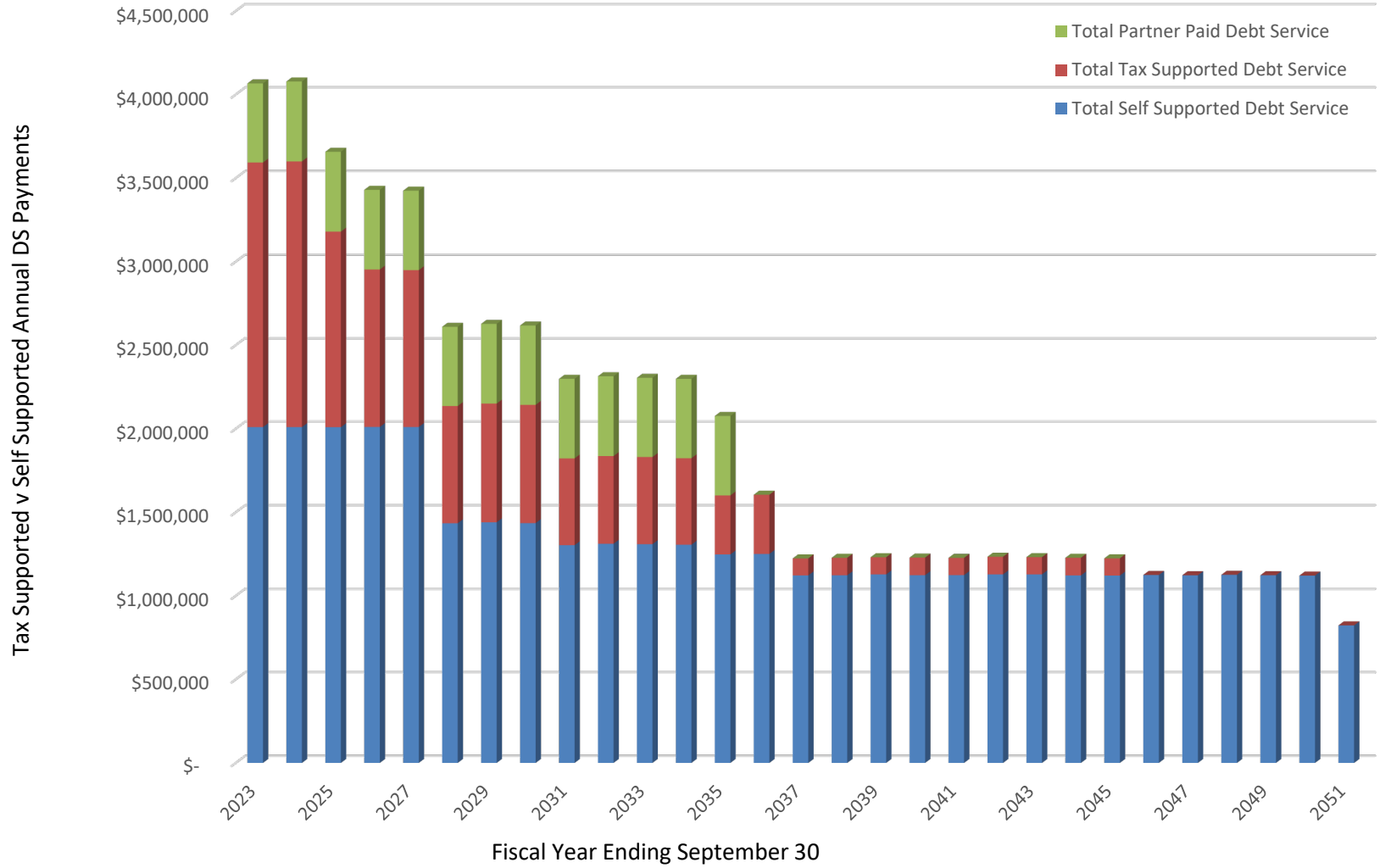
**City of Bay City, Texas**  
**Outstanding Principal By Issue**

FYE 9/30	Tax Year	GF 100%	GF 75%	GF 66.67%	GF 100%	GF 33.8%	GF 29%	GF 0%	GF 0%	GF 0%	GF 0%	Total	Outstanding Principal	Percent Outstanding
		Utility 25%	Utility 33.33%	Utility 0%	Utility 0%	Utility 71%	Utility 100%	Utility 100%	Utility 100%	Utility 100%				
		Series 2013 GO Refunding	Series 2014 Certificates	Series 2016 Certificates	Series 2018 Tax Notes	Series 2020 Certificates Partners 66.2%	Series 2021 GO Refunding	Series 2021A TWDB CWSRF	Series 2021B TWDB DWSRF	Series 2022A TWDB CWSRF	Series 2022B TWDB DWSRF			
2023	2022	\$ 395,000	\$ 145,000	\$ 255,000	\$ 210,000	\$ 505,000	\$ 755,000	\$ 141,000	\$ 65,000	\$ 373,000	\$ 165,000	\$ 3,009,000	\$ 42,510,000	93.39%
2024	2023	405,000	150,000	260,000	220,000	525,000	795,000	142,000	65,000	376,000	165,000	3,103,000	39,407,000	86.57%
2025	2024	-	155,000	265,000	230,000	535,000	830,000	143,000	65,000	379,000	170,000	2,772,000	36,635,000	80.48%
2026	2025	-	160,000	270,000	-	555,000	875,000	145,000	65,000	382,000	170,000	2,622,000	34,013,000	74.72%
2027	2026	-	165,000	280,000	-	565,000	920,000	146,000	65,000	385,000	170,000	2,696,000	31,317,000	68.80%
2028	2027	-	170,000	285,000	-	580,000	160,000	147,000	65,000	388,000	170,000	1,965,000	29,352,000	64.48%
2029	2028	-	180,000	295,000	-	605,000	170,000	148,000	65,000	391,000	175,000	2,029,000	27,323,000	60.03%
2030	2029	-	185,000	305,000	-	620,000	175,000	149,000	65,000	394,000	175,000	2,068,000	25,255,000	55.48%
2031	2030	-	190,000	315,000	-	500,000	-	151,000	65,000	397,000	175,000	1,793,000	23,462,000	51.54%
2032	2031	-	200,000	325,000	-	515,000	-	152,000	70,000	400,000	180,000	1,842,000	21,620,000	47.50%
2033	2032	-	210,000	330,000	-	520,000	-	153,000	70,000	404,000	180,000	1,867,000	19,753,000	43.40%
2034	2033	-	215,000	340,000	-	530,000	-	154,000	70,000	407,000	180,000	1,896,000	17,857,000	39.23%
2035	2034	-	-	350,000	-	545,000	-	156,000	70,000	411,000	180,000	1,712,000	16,145,000	35.47%
2036	2035	-	-	365,000	-	80,000	-	157,000	70,000	416,000	185,000	1,273,000	14,872,000	32.67%
2037	2036	-	-	-	-	80,000	-	160,000	70,000	421,000	185,000	916,000	13,956,000	30.66%
2038	2037	-	-	-	-	85,000	-	162,000	70,000	427,000	190,000	934,000	13,022,000	28.61%
2039	2038	-	-	-	-	85,000	-	164,000	75,000	434,000	195,000	953,000	12,069,000	26.51%
2040	2039	-	-	-	-	90,000	-	167,000	75,000	441,000	195,000	968,000	11,101,000	24.39%
2041	2040	-	-	-	-	90,000	-	170,000	75,000	449,000	200,000	984,000	10,117,000	22.23%
2042	2041	-	-	-	-	95,000	-	173,000	80,000	457,000	205,000	1,010,000	9,107,000	20.01%
2043	2042	-	-	-	-	95,000	-	177,000	80,000	466,000	210,000	1,028,000	8,079,000	17.75%
2044	2043	-	-	-	-	100,000	-	180,000	80,000	476,000	210,000	1,046,000	7,033,000	15.45%
2045	2044	-	-	-	-	100,000	-	184,000	80,000	486,000	215,000	1,065,000	5,968,000	13.11%
2046	2045	-	-	-	-	-	-	188,000	85,000	496,000	220,000	989,000	4,979,000	10.94%
2047	2046	-	-	-	-	-	-	192,000	85,000	507,000	225,000	1,009,000	3,970,000	8.72%
2048	2047	-	-	-	-	-	-	196,000	90,000	518,000	230,000	1,034,000	2,936,000	6.45%
2049	2048	-	-	-	-	-	-	200,000	90,000	530,000	235,000	1,055,000	1,881,000	4.13%
2050	2049	-	-	-	-	-	-	205,000	90,000	542,000	240,000	1,077,000	804,000	1.77%
2051	2050	-	-	-	-	-	-	-	-	554,000	250,000	804,000	-	0.00%
<b>Total</b>		\$ 800,000	\$ 2,125,000	\$ 4,240,000	\$ 660,000	\$ 8,000,000	\$ 4,680,000	\$ 4,602,000	\$ 2,060,000	\$ 12,707,000	\$ 5,645,000	\$ 45,519,000		

**City of Bay City, Texas**  
**Combined Principal and Interest By Payment Sources**

FYE 9/30	Tax Year	Total Debt Service			Total Self-Supported Debt Service			Total Partner Paid Debt Service			Total Tax Supported Debt Service		
		Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2023	2022	\$ 3,009,000	\$ 1,057,464	\$ 4,066,464	\$ 1,401,292	\$ 608,599	\$ 2,009,891	\$ 340,000	\$ 133,581	\$ 473,581	\$ 1,267,709	\$ 315,283	\$ 1,582,992
2024	2023	3,103,000	974,941	4,077,941	1,436,608	573,057	2,009,665	355,000	123,381	478,381	1,311,392	278,502	1,589,894
2025	2024	2,772,000	885,198	3,657,198	1,473,375	535,899	2,009,274	365,000	112,731	477,731	933,626	236,568	1,170,193
2026	2025	2,622,000	807,406	3,429,406	1,513,241	497,255	2,010,496	375,000	101,781	476,781	733,759	208,369	942,128
2027	2026	2,696,000	728,560	3,424,560	1,553,774	456,447	2,010,221	385,000	90,531	475,531	757,226	181,581	938,807
2028	2027	1,965,000	644,894	2,609,894	1,021,091	413,312	1,434,403	395,000	78,981	473,981	548,910	152,600	701,510
2029	2028	2,029,000	598,409	2,627,409	1,043,024	397,029	1,440,052	410,000	67,131	477,131	575,977	134,249	710,225
2030	2029	2,068,000	549,477	2,617,477	1,055,157	380,012	1,435,169	420,000	54,831	474,831	592,844	114,634	707,477
2031	2030	1,793,000	505,513	2,298,513	940,490	362,636	1,303,126	430,000	46,431	476,431	422,511	96,446	518,956
2032	2031	1,842,000	472,159	2,314,159	960,323	351,282	1,311,605	440,000	37,831	477,831	441,678	83,045	524,723
2033	2032	1,867,000	437,693	2,304,693	969,489	339,617	1,309,106	445,000	29,031	474,031	452,511	69,045	521,556
2034	2033	1,896,000	402,483	2,298,483	978,072	327,707	1,305,779	455,000	20,131	475,131	462,928	54,645	517,573
2035	2034	1,712,000	364,334	2,076,334	933,655	314,071	1,247,726	465,000	10,463	475,463	313,345	39,801	353,146
2036	2035	1,273,000	331,888	1,604,888	949,655	300,887	1,250,542	-	-	-	323,346	31,000	354,346
2037	2036	916,000	307,880	1,223,880	836,000	286,180	1,122,180	-	-	-	80,000	21,700	101,700
2038	2037	934,000	293,510	1,227,510	849,000	273,810	1,122,810	-	-	-	85,000	19,700	104,700
2039	2038	953,000	277,864	1,230,864	868,000	260,289	1,128,289	-	-	-	85,000	17,575	102,575
2040	2039	968,000	261,045	1,229,045	878,000	245,595	1,123,595	-	-	-	90,000	15,450	105,450
2041	2040	984,000	243,120	1,227,120	894,000	229,920	1,123,920	-	-	-	90,000	13,200	103,200
2042	2041	1,010,000	223,903	1,233,903	915,000	213,178	1,128,178	-	-	-	95,000	10,725	105,725
2043	2042	1,028,000	203,356	1,231,356	933,000	195,244	1,128,244	-	-	-	95,000	8,113	103,113
2044	2043	1,046,000	181,804	1,227,804	946,000	176,304	1,122,304	-	-	-	100,000	5,500	105,500
2045	2044	1,065,000	159,284	1,224,284	965,000	156,534	1,121,534	-	-	-	100,000	2,750	102,750
2046	2045	989,000	135,815	1,124,815	989,000	135,815	1,124,815	-	-	-	-	-	-
2047	2046	1,009,000	114,156	1,123,156	1,009,000	114,156	1,123,156	-	-	-	-	-	-
2048	2047	1,034,000	91,685	1,125,685	1,034,000	91,685	1,125,685	-	-	-	-	-	-
2049	2048	1,055,000	68,317	1,123,317	1,055,000	68,317	1,123,317	-	-	-	-	-	-
2050	2049	1,077,000	44,082	1,121,082	1,077,000	44,082	1,121,082	-	-	-	-	-	-
2051	2050	804,000	19,019	823,019	804,000	19,019	823,019	-	-	-	-	-	-
Total		\$ 45,519,000	\$ 11,385,257	\$ 56,904,257	\$ 30,281,242	\$ 8,367,938	\$ 38,649,180	\$ 5,280,000	\$ 906,838	\$ 6,186,838	\$ 9,957,758	\$ 2,110,481	\$ 12,068,239

## Total Tax Supported v Self Supported Annual Payments



**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**General Obligation Refunding Bonds, Series 2013**

Original Amount                   \$   5,125,000  
Dated Date                           3/1/2013  
Delivery Date                       3/14/2013  
Principal Pays                       9/1  
Interest Pays                        9/1 and 3/1  
Call Date                             9/1/2022  
Insurance                            Not Insured

**Purpose                               Street Improvements**

FYE 9/30	Total				Self Supported		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 395,000	2.000%	\$ 16,000	\$ 411,000	\$ -	\$ -	\$ 395,000	\$ 16,000
2024	405,000	2.000%	8,100	413,100	-	-	405,000	8,100
2025	-		-	-	-	-	-	-
2026	-		-	-	-	-	-	-
2027	-		-	-	-	-	-	-
2028	-		-	-	-	-	-	-
2029	-		-	-	-	-	-	-
2030	-		-	-	-	-	-	-
2031	-		-	-	-	-	-	-
2032	-		-	-	-	-	-	-
2033	-		-	-	-	-	-	-
2034	-		-	-	-	-	-	-
2035	-		-	-	-	-	-	-
2036	-		-	-	-	-	-	-
<b>Total</b>	<b>\$ 800,000</b>		<b>\$ 24,100</b>	<b>\$ 824,100</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 800,000</b>	<b>\$ 24,100</b>

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax and Revenue Certificates of Obligation, Series 2014**

Original Amount                   \$   3,995,000  
Dated Date                               7/1/2014  
Delivery Date                        7/24/2014  
Principal Pays                         9/1  
Interest Pays                         9/1 and 3/1  
Call Date                                9/1/2024  
Insurance                                Not Insured

**Purpose                               75% Streets/25% Utility**

FYE 9/30	Total				Self Supported		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 145,000	3.000%	\$ 80,013	\$ 225,013	\$ 36,250	\$ 20,003	\$ 108,750	\$ 60,009
2024	150,000	3.250%	75,663	225,663	37,500	18,916	112,500	56,747
2025	155,000	3.500%	70,788	225,788	38,750	17,697	116,250	53,091
2026	160,000	3.500%	65,363	225,363	40,000	16,341	120,000	49,022
2027	165,000	3.750%	59,763	224,763	41,250	14,941	123,750	44,822
2028	170,000	3.750%	53,575	223,575	42,500	13,394	127,500	40,181
2029	180,000	4.000%	47,200	227,200	45,000	11,800	135,000	35,400
2030	185,000	4.000%	40,000	225,000	46,250	10,000	138,750	30,000
2031	190,000	4.000%	32,600	222,600	47,500	8,150	142,500	24,450
2032	200,000	4.000%	25,000	225,000	50,000	6,250	150,000	18,750
2033	210,000	4.000%	17,000	227,000	52,500	4,250	157,500	12,750
2034	215,000	4.000%	8,600	223,600	53,750	2,150	161,250	6,450
2035	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-
<b>Total</b>	<b>\$ 2,125,000</b>		<b>\$ 575,563</b>	<b>\$ 2,700,563</b>	<b>\$ 531,250</b>	<b>\$ 143,891</b>	<b>\$ 1,593,750</b>	<b>\$ 431,672</b>



**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax and Revenue Certificates of Obligation, Series 2016**

Original Amount                   \$    5,665,000  
Dated Date                           8/1/2016  
Delivery Date                       8/25/2016  
Principal Pays                       9/1  
Interest Pays                        9/1 and 3/1  
Call Date                             9/1/2024  
Insurance                            Not Insured

**Purpose                           66.67% Streets & 33.33% Utility**

FYE 9/30	Total				Self Supported		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 255,000	2.000%	\$ 118,050	\$ 373,050	\$ 84,992	\$ 39,346	\$ 170,009	\$ 78,704
2024	260,000	2.000%	112,950	372,950	86,658	37,646	173,342	75,304
2025	265,000	2.000%	107,750	372,750	88,325	35,913	176,676	71,837
2026	270,000	2.500%	102,450	372,450	89,991	34,147	180,009	68,303
2027	280,000	3.000%	95,700	375,700	93,324	31,897	186,676	63,803
2028	285,000	3.000%	87,300	372,300	94,991	29,097	190,010	58,203
2029	295,000	3.000%	78,750	373,750	98,324	26,247	196,677	52,503
2030	305,000	3.000%	69,900	374,900	101,657	23,298	203,344	46,602
2031	315,000	3.000%	60,750	375,750	104,990	20,248	210,011	40,502
2032	325,000	3.000%	51,300	376,300	108,323	17,098	216,678	34,202
2033	330,000	3.000%	41,550	371,550	109,989	13,849	220,011	27,701
2034	340,000	3.000%	31,650	371,650	113,322	10,549	226,678	21,101
2035	350,000	3.000%	21,450	371,450	116,655	7,149	233,345	14,301
2036	365,000	3.000%	10,950	375,950	121,655	3,650	243,346	7,300
<b>Total</b>	<b>\$ 4,240,000</b>		<b>\$ 990,500</b>	<b>\$ 5,230,500</b>	<b>\$ 1,413,192</b>	<b>\$ 330,134</b>	<b>\$ 2,826,808</b>	<b>\$ 660,366</b>

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax Notes, Series 2018**

Original Amount                 \$    1,285,000  
Dated Date                         8/1/2018  
Delivery Date                    8/15/2018  
Principal Pays                    9/1  
Interest Pays                    9/1 and 3/1  
Call Date                         Anytime  
Insurance                         Not Insured

**Purpose                                 56.14% Roof Repair & 43.86% Equipment: 100% GF**

FYE 9/30	Total				Self Supported			Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest	
2023	\$ 210,000	3.010%	\$ 19,866	\$ 229,866	\$ -	\$ -	\$ 210,000	\$ 19,866	
2024	220,000	3.010%	13,545	233,545	-	-	220,000	13,545	
2025	230,000	3.010%	3,462	233,462	-	-	230,000	3,462	
<b>Total</b>	<b>\$ 660,000</b>		<b>\$ 36,873</b>	<b>\$ 696,873</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 660,000</b>	<b>\$ 36,873</b>	

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax and Revenue Certificates of Obligation, Series 2020**

Original Amount           \$   8,965,000  
Dated Date                   5/1/2020  
Delivery Date               5/21/2020  
Principal Pays               9/1  
Interest Pays                9/1 and 3/1  
Call Date                    9/1/2029  
Insurance                    Municipal Assurance Corp.

**Purpose                                   Vehicle & Equipment Purchase: 33.8% GF; Nile Valley Road Phase I 66.2% Partner Supported**

FYE 9/30	Total				Self Supported		Partner Paid		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest	Principal	Interest
2023	\$ 505,000	3.000%	\$ 206,425	\$ 711,425	\$ -	\$ -	\$ 340,000	\$ 133,581	\$ 165,000	\$ 72,844
2024	525,000	3.000%	191,275	716,275	-	-	355,000	123,381	170,000	67,894
2025	535,000	3.000%	175,525	710,525	-	-	365,000	112,731	170,000	62,794
2026	555,000	3.000%	159,475	714,475	-	-	375,000	101,781	180,000	57,694
2027	565,000	3.000%	142,825	707,825	-	-	385,000	90,531	180,000	52,294
2028	580,000	3.000%	125,875	705,875	-	-	395,000	78,981	185,000	46,894
2029	605,000	3.000%	108,475	713,475	-	-	410,000	67,131	195,000	41,344
2030	620,000	2.000%	90,325	710,325	-	-	420,000	54,831	200,000	35,494
2031	500,000	2.000%	77,925	577,925	-	-	430,000	46,431	70,000	31,494
2032	515,000	2.000%	67,925	582,925	-	-	440,000	37,831	75,000	30,094
2033	520,000	2.000%	57,625	577,625	-	-	445,000	29,031	75,000	28,594
2034	530,000	2.125%	47,225	577,225	-	-	455,000	20,131	75,000	27,094
2035	545,000	2.250%	35,963	580,963	-	-	465,000	10,463	80,000	25,500
2036	80,000	2.500%	23,700	103,700	-	-	-	-	80,000	23,700
2037	80,000	2.500%	21,700	101,700	-	-	-	-	80,000	21,700
2038	85,000	2.500%	19,700	104,700	-	-	-	-	85,000	19,700
2039	85,000	2.500%	17,575	102,575	-	-	-	-	85,000	17,575
2040	90,000	2.500%	15,450	105,450	-	-	-	-	90,000	15,450
2041	90,000	2.750%	13,200	103,200	-	-	-	-	90,000	13,200
2042	95,000	2.750%	10,725	105,725	-	-	-	-	95,000	10,725
2043	95,000	2.750%	8,113	103,113	-	-	-	-	95,000	8,113
2044	100,000	2.750%	5,500	105,500	-	-	-	-	100,000	5,500
2045	100,000	2.750%	2,750	102,750	-	-	-	-	100,000	2,750
<b>Total</b>	<b>\$ 8,000,000</b>		<b>\$ 1,625,275</b>	<b>\$ 9,625,275</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 5,280,000</b>	<b>\$ 906,838</b>	<b>\$ 2,720,000</b>	<b>\$ 718,438</b>

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**General Obligation Refunding Bonds, Series 2021**

Original Amount                 \$   6,205,000  
Dated Date                         1/1/2021  
Delivery Date                    1/12/2021  
Principal Pays                    9/1  
Interest Pays                    9/1 and 3/1  
Call Date                         9/1/2029  
Insurance                         Not Insured

**Purpose                                 Refunding: 71% Self Supported & 29% Tax Supported**

FYE 9/30	Total			Self Supported		Tax Supported		
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 755,000	5.000%	\$ 234,000	\$ 989,000	\$ 536,050	\$ 166,140	\$ 218,950	\$ 67,860
2024	795,000	5.000%	196,250	991,250	564,450	139,338	230,550	56,913
2025	830,000	5.000%	156,500	986,500	589,300	111,115	240,700	45,385
2026	875,000	5.000%	115,000	990,000	621,250	81,650	253,750	33,350
2027	920,000	5.000%	71,250	991,250	653,200	50,588	266,800	20,663
2028	160,000	5.000%	25,250	185,250	113,600	17,928	46,400	7,323
2029	170,000	5.000%	17,250	187,250	120,700	12,248	49,300	5,003
2030	175,000	5.000%	8,750	183,750	124,250	6,213	50,750	2,538
<b>Total</b>	<b>\$ 4,680,000</b>		<b>\$ 824,250</b>	<b>\$ 5,504,250</b>	<b>\$ 3,322,800</b>	<b>\$ 585,218</b>	<b>\$ 1,357,200</b>	<b>\$ 239,033</b>

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax and Revenue Certificates of Obligation, Series 2021A - TWDB CWSRF**

Original Amount           \$   4,742,000  
Dated Date                   4/1/2021  
Delivery Date               4/13/2021  
Principal Pays               9/1  
Interest Pays                9/1 and 3/1  
Call Date                    9/1/2031  
Insurance                    Not Insured

FYE 9/30	Purpose				Self Supported		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 141,000	0.800%	\$ 68,335	\$ 209,335	\$ 141,000	\$ 68,335	\$ -	\$ -
2024	142,000	0.800%	67,207	209,207	142,000	67,207	-	-
2025	143,000	0.800%	66,071	209,071	143,000	66,071	-	-
2026	145,000	0.800%	64,927	209,927	145,000	64,927	-	-
2027	146,000	0.800%	63,767	209,767	146,000	63,767	-	-
2028	147,000	0.800%	62,599	209,599	147,000	62,599	-	-
2029	148,000	0.800%	61,423	209,423	148,000	61,423	-	-
2030	149,000	0.800%	60,239	209,239	149,000	60,239	-	-
2031	151,000	0.800%	59,047	210,047	151,000	59,047	-	-
2032	152,000	0.800%	57,839	209,839	152,000	57,839	-	-
2033	153,000	0.800%	56,623	209,623	153,000	56,623	-	-
2034	154,000	0.960%	55,399	209,399	154,000	55,399	-	-
2035	156,000	1.170%	53,921	209,921	156,000	53,921	-	-
2036	157,000	1.320%	52,096	209,096	157,000	52,096	-	-
2037	160,000	1.450%	50,023	210,023	160,000	50,023	-	-
2038	162,000	1.570%	47,703	209,703	162,000	47,703	-	-
2039	164,000	1.670%	45,160	209,160	164,000	45,160	-	-
2040	167,000	1.770%	42,421	209,421	167,000	42,421	-	-
2041	170,000	1.850%	39,465	209,465	170,000	39,465	-	-
2042	173,000	1.930%	36,320	209,320	173,000	36,320	-	-
2043	177,000	2.000%	32,981	209,981	177,000	32,981	-	-
2044	180,000	2.060%	29,441	209,441	180,000	29,441	-	-
2045	184,000	2.110%	25,733	209,733	184,000	25,733	-	-
2046	188,000	2.160%	21,851	209,851	188,000	21,851	-	-
2047	192,000	2.190%	17,790	209,790	192,000	17,790	-	-
2048	196,000	2.230%	13,585	209,585	196,000	13,585	-	-
2049	200,000	2.260%	9,215	209,215	200,000	9,215	-	-
2050	205,000	2.290%	4,695	209,695	205,000	4,695	-	-
<b>Total</b>	<b>\$ 4,602,000</b>		<b>\$ 1,265,880</b>	<b>\$ 5,867,880</b>	<b>\$ 4,602,000</b>	<b>\$ 1,265,880</b>	<b>\$ -</b>	<b>\$ -</b>

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax and Revenue Certificates of Obligation, Series 2021B - TWDB DWSRF**

Original Amount           \$   2,125,000  
Dated Date                   4/1/2021  
Delivery Date                4/13/2021  
Principal Pays                9/1  
Interest Pays                 9/1 and 3/1  
Call Date                     9/1/2031  
Insurance                     Not Insured

**Purpose**                   **Water System**   **100% Utility**

FYE 9/30	Total				Self Supported		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 65,000	0.800%	\$ 31,244	\$ 96,244	\$ 65,000	\$ 31,244	\$ -	\$ -
2024	65,000	0.800%	30,724	95,724	65,000	30,724	-	-
2025	65,000	0.800%	30,204	95,204	65,000	30,204	-	-
2026	65,000	0.800%	29,684	94,684	65,000	29,684	-	-
2027	65,000	0.800%	29,164	94,164	65,000	29,164	-	-
2028	65,000	0.800%	28,644	93,644	65,000	28,644	-	-
2029	65,000	0.800%	28,124	93,124	65,000	28,124	-	-
2030	65,000	0.800%	27,604	92,604	65,000	27,604	-	-
2031	65,000	0.800%	27,084	92,084	65,000	27,084	-	-
2032	70,000	0.800%	26,564	96,564	70,000	26,564	-	-
2033	70,000	0.800%	26,004	96,004	70,000	26,004	-	-
2034	70,000	1.010%	25,444	95,444	70,000	25,444	-	-
2035	70,000	1.220%	24,737	94,737	70,000	24,737	-	-
2036	70,000	1.370%	23,883	93,883	70,000	23,883	-	-
2037	70,000	1.500%	22,924	92,924	70,000	22,924	-	-
2038	70,000	1.620%	21,874	91,874	70,000	21,874	-	-
2039	75,000	1.720%	20,740	95,740	75,000	20,740	-	-
2040	75,000	1.820%	19,450	94,450	75,000	19,450	-	-
2041	75,000	1.900%	18,085	93,085	75,000	18,085	-	-
2042	80,000	1.980%	16,660	96,660	80,000	16,660	-	-
2043	80,000	2.050%	15,076	95,076	80,000	15,076	-	-
2044	80,000	2.110%	13,436	93,436	80,000	13,436	-	-
2045	80,000	2.160%	11,748	91,748	80,000	11,748	-	-
2046	85,000	2.210%	10,020	95,020	85,000	10,020	-	-
2047	85,000	2.240%	8,141	93,141	85,000	8,141	-	-
2048	90,000	2.280%	6,237	96,237	90,000	6,237	-	-
2049	90,000	2.310%	4,185	94,185	90,000	4,185	-	-
2050	90,000	2.340%	2,106	92,106	90,000	2,106	-	-
<b>Total</b>	<b>\$ 2,060,000</b>		<b>\$ 579,778</b>	<b>\$ 2,639,778</b>	<b>\$ 2,060,000</b>	<b>\$ 579,778</b>	<b>\$ -</b>	<b>\$ -</b>

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax and Revenue Certificates of Obligation, Series 2022A - TWDB CWSRF**

Original Amount           \$ 12,707,000  
Dated Date                   3/1/2022  
Delivery Date                3/9/2022  
Principal Pays                9/1  
Interest Pays                 9/1 and 3/1  
Call Date                     9/1/2032  
Insurance                     Not Insured

FYE	Sewer System				100% Utility		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 373,000	0.800%	\$ 194,944	\$ 567,944	\$ 373,000	\$ 194,944	\$ -	\$ -
2024	376,000	0.800%	191,960	567,960	376,000	191,960	-	-
2025	379,000	0.800%	188,952	567,952	379,000	188,952	-	-
2026	382,000	0.800%	185,920	567,920	382,000	185,920	-	-
2027	385,000	0.800%	182,864	567,864	385,000	182,864	-	-
2028	388,000	0.800%	179,784	567,784	388,000	179,784	-	-
2029	391,000	0.800%	176,680	567,680	391,000	176,680	-	-
2030	394,000	0.800%	173,552	567,552	394,000	173,552	-	-
2031	397,000	0.800%	170,400	567,400	397,000	170,400	-	-
2032	400,000	0.800%	167,224	567,224	400,000	167,224	-	-
2033	404,000	0.800%	164,024	568,024	404,000	164,024	-	-
2034	407,000	0.990%	160,792	567,792	407,000	160,792	-	-
2035	411,000	1.170%	156,763	567,763	411,000	156,763	-	-
2036	416,000	1.320%	151,954	567,954	416,000	151,954	-	-
2037	421,000	1.470%	146,463	567,463	421,000	146,463	-	-
2038	427,000	1.580%	140,274	567,274	427,000	140,274	-	-
2039	434,000	1.680%	133,528	567,528	434,000	133,528	-	-
2040	441,000	1.770%	126,237	567,237	441,000	126,237	-	-
2041	449,000	1.860%	118,431	567,431	449,000	118,431	-	-
2042	457,000	1.950%	110,080	567,080	457,000	110,080	-	-
2043	466,000	2.020%	101,168	567,168	466,000	101,168	-	-
2044	476,000	2.080%	91,755	567,755	476,000	91,755	-	-
2045	486,000	2.140%	81,854	567,854	486,000	81,854	-	-
2046	496,000	2.180%	71,454	567,454	496,000	71,454	-	-
2047	507,000	2.220%	60,641	567,641	507,000	60,641	-	-
2048	518,000	2.250%	49,385	567,385	518,000	49,385	-	-
2049	530,000	2.290%	37,730	567,730	530,000	37,730	-	-
2050	542,000	2.320%	25,593	567,593	542,000	25,593	-	-
2051	554,000	2.350%	13,019	567,019	554,000	13,019	-	-
<b>Total</b>	<b>\$ 12,707,000</b>		<b>\$ 3,753,429</b>	<b>\$ 16,460,429</b>	<b>\$ 12,707,000</b>	<b>\$ 3,753,429</b>	<b>\$ -</b>	<b>\$ -</b>

**City of Bay City, Texas**  
**Principal and Interest By Payment Sources**  
**Tax and Revenue Certificates of Obligation, Series 2022B - TWDB DWSRF**

Original Amount           \$   5,645,000  
Dated Date                   3/1/2022  
Delivery Date                3/9/2022  
Principal Pays                9/1  
Interest Pays                 9/1 and 3/1  
Call Date                     9/1/2032  
Insurance                     Not Insured

**Purpose**                   **Water System**   **100% Utility**

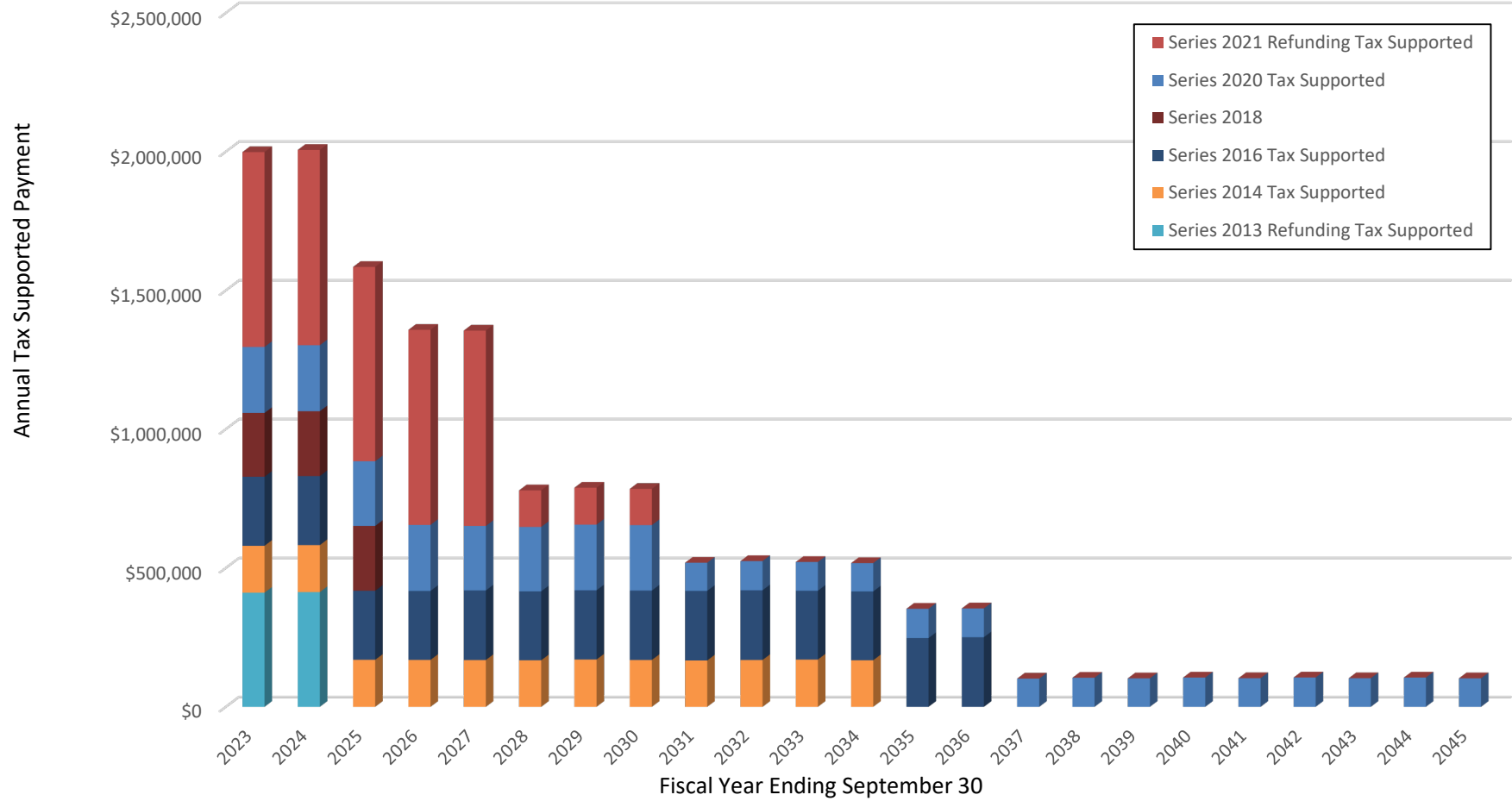
FYE	Total				Self Supported		Tax Supported	
	Principal	Coupon	Interest	Total	Principal	Interest	Principal	Interest
2023	\$ 165,000	0.800%	\$ 88,587	\$ 253,587	\$ 165,000	\$ 88,587	\$ -	\$ -
2024	165,000	0.800%	87,267	252,267	165,000	87,267	-	-
2025	170,000	0.800%	85,947	255,947	170,000	85,947	-	-
2026	170,000	0.800%	84,587	254,587	170,000	84,587	-	-
2027	170,000	0.800%	83,227	253,227	170,000	83,227	-	-
2028	170,000	0.800%	81,867	251,867	170,000	81,867	-	-
2029	175,000	0.800%	80,507	255,507	175,000	80,507	-	-
2030	175,000	0.800%	79,107	254,107	175,000	79,107	-	-
2031	175,000	0.800%	77,707	252,707	175,000	77,707	-	-
2032	180,000	0.800%	76,307	256,307	180,000	76,307	-	-
2033	180,000	0.830%	74,867	254,867	180,000	74,867	-	-
2034	180,000	1.040%	73,373	253,373	180,000	73,373	-	-
2035	180,000	1.220%	71,501	251,501	180,000	71,501	-	-
2036	185,000	1.370%	69,305	254,305	185,000	69,305	-	-
2037	185,000	1.520%	66,771	251,771	185,000	66,771	-	-
2038	190,000	1.630%	63,959	253,959	190,000	63,959	-	-
2039	195,000	1.730%	60,862	255,862	195,000	60,862	-	-
2040	195,000	1.820%	57,488	252,488	195,000	57,488	-	-
2041	200,000	1.910%	53,939	253,939	200,000	53,939	-	-
2042	205,000	2.000%	50,119	255,119	205,000	50,119	-	-
2043	210,000	2.070%	46,019	256,019	210,000	46,019	-	-
2044	210,000	2.130%	41,672	251,672	210,000	41,672	-	-
2045	215,000	2.190%	37,199	252,199	215,000	37,199	-	-
2046	220,000	2.230%	32,491	252,491	220,000	32,491	-	-
2047	225,000	2.270%	27,585	252,585	225,000	27,585	-	-
2048	230,000	2.300%	22,477	252,477	230,000	22,477	-	-
2049	235,000	2.340%	17,187	252,187	235,000	17,187	-	-
2050	240,000	2.370%	11,688	251,688	240,000	11,688	-	-
2051	250,000	2.400%	6,000	256,000	250,000	6,000	-	-
<b>Total</b>	<b>\$ 5,645,000</b>		<b>\$ 1,709,610</b>	<b>\$ 7,354,610</b>	<b>\$ 5,645,000</b>	<b>\$ 1,709,610</b>	<b>\$ -</b>	<b>\$ -</b>



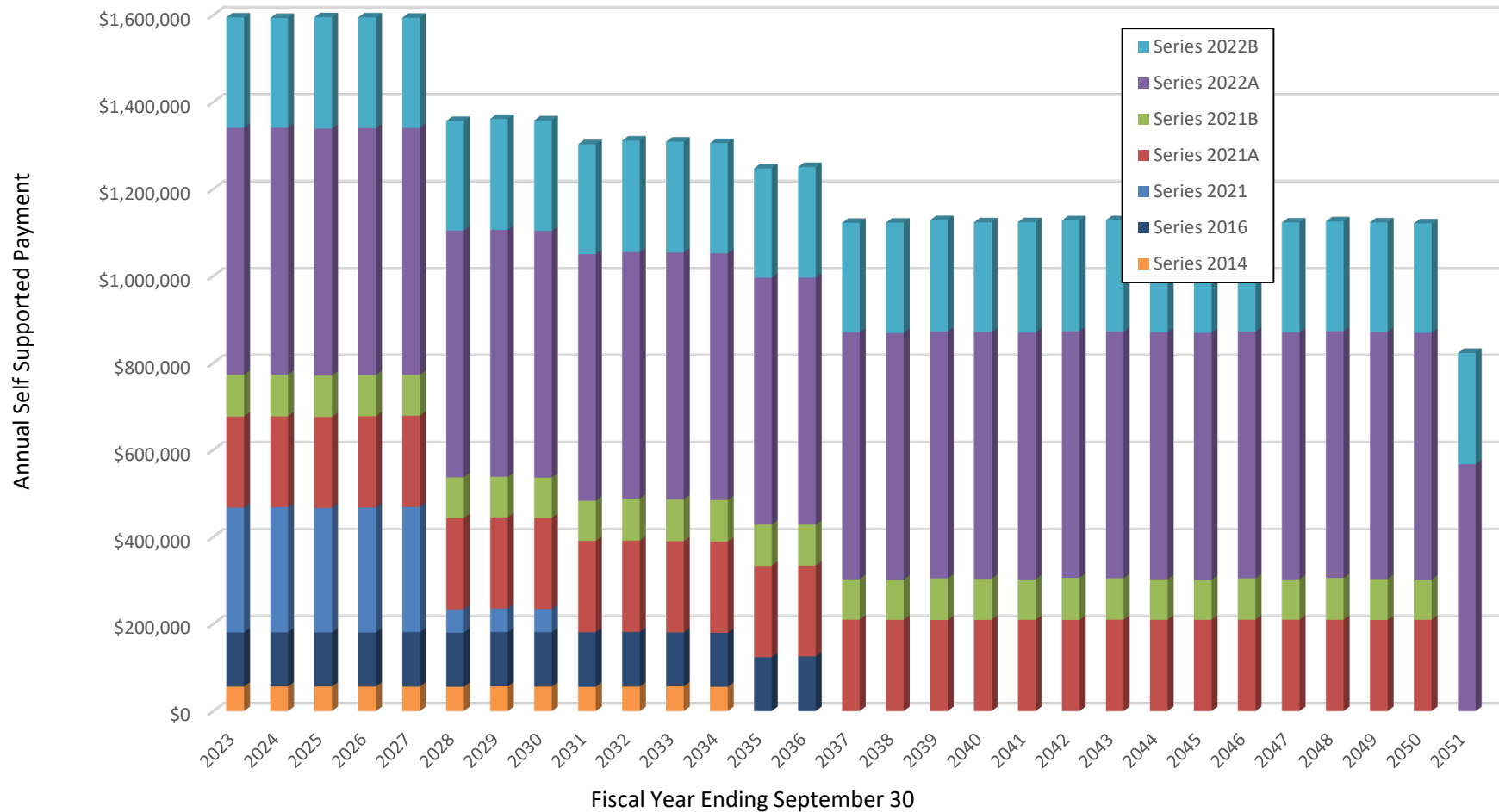
**City of Bay City, Texas**  
**Aggregate Breakdown of Tax Supported versus Self Supported Debt Service versus Partner Paid Debt Service**

FYE 9/30	Tax Year	Series 2013	Series 2014		Series 2016		Series 2018	Series 2020		Series 2021		Series 2021A	Series 2021B	Series 2022A	Series 2022B	Total			Grand Total
		GO Refunding Tax Supported 100.00%	Tax Supported 75.00%	Self Supported 25.00%	Tax Supported 66.67%	Self Supported 33.33%	Tax Notes Tax Supported 100.00%	Tax Supported 33.80%	Partner Paid 66.20%	Tax Supported 29.00%	Self Supported 71.00%	Self Supported 100.00%	Self Supported 100.00%	Self Supported 100.00%	Self Supported 100.00%	Tax Supported	Self Supported	Partner Paid	
2023	2022	\$ 411,000	\$ 168,759	\$ 56,253	\$ 248,712	\$ 124,338	\$ 229,866	\$ 237,844	\$ 473,581	\$ 702,190	\$ 286,810	\$ 209,335	\$ 96,244	\$ 567,944	\$ 253,587	\$ 1,998,372	\$ 2,068,092	\$ 473,581	\$ 4,066,464
2024	2023	413,100	169,247	56,416	248,646	124,304	233,545	237,894	478,381	703,788	287,463	209,207	95,724	567,960	252,267	2,006,219	2,071,722	478,381	4,077,941
2025	2024	-	169,341	56,447	248,512	124,238	233,462	232,794	477,731	700,415	286,085	209,071	95,204	567,952	255,947	1,584,523	2,072,675	477,731	3,657,198
2026	2025	-	169,022	56,341	248,312	124,138	-	237,694	476,781	702,900	287,100	209,927	94,684	567,920	254,587	1,357,928	2,071,478	476,781	3,429,406
2027	2026	-	168,572	56,191	250,479	125,221	-	232,294	475,531	703,788	287,463	209,767	94,164	567,864	253,227	1,355,132	2,069,427	475,531	3,424,560
2028	2027	-	167,681	55,894	248,212	124,088	-	231,894	473,981	131,528	53,723	209,599	93,644	567,784	251,867	779,315	1,830,579	473,981	2,609,894
2029	2028	-	170,400	56,800	249,179	124,571	-	236,344	477,131	132,948	54,303	209,423	93,124	567,680	255,507	788,870	1,838,539	477,131	2,627,409
2030	2029	-	168,750	56,250	249,946	124,954	-	235,494	474,831	130,463	53,288	209,239	92,604	567,552	254,107	784,652	1,832,825	474,831	2,617,477
2031	2030	-	166,950	55,650	250,513	125,237	-	101,494	476,431	-	-	210,047	92,084	567,400	252,707	518,956	1,779,557	476,431	2,298,513
2032	2031	-	168,750	56,250	250,879	125,421	-	105,094	477,831	-	-	209,839	96,564	567,224	256,307	524,723	1,789,436	477,831	2,314,159
2033	2032	-	170,250	56,750	247,712	123,838	-	103,594	474,031	-	-	209,623	96,004	568,024	254,867	521,556	1,783,137	474,031	2,304,693
2034	2033	-	167,700	55,900	247,779	123,871	-	102,094	475,131	-	-	209,399	95,444	567,792	253,373	517,573	1,780,910	475,131	2,298,483
2035	2034	-	-	-	247,646	123,804	-	105,500	475,463	-	-	209,921	94,737	567,763	251,501	353,146	1,723,188	475,463	2,076,334
2036	2035	-	-	-	250,646	125,304	-	103,700	-	-	-	209,096	93,883	567,954	254,305	354,346	1,250,542	-	1,604,888
2037	2036	-	-	-	-	-	-	101,700	-	-	-	210,023	92,924	567,463	251,771	101,700	1,122,180	-	1,223,880
2038	2037	-	-	-	-	-	-	104,700	-	-	-	209,703	91,874	567,274	253,959	104,700	1,122,810	-	1,227,510
2039	2038	-	-	-	-	-	-	102,575	-	-	-	209,160	95,740	567,528	255,862	102,575	1,128,289	-	1,230,864
2040	2039	-	-	-	-	-	-	105,450	-	-	-	209,421	94,450	567,237	252,488	105,450	1,123,595	-	1,229,045
2041	2040	-	-	-	-	-	-	103,200	-	-	-	209,465	93,085	567,431	253,939	103,200	1,123,920	-	1,227,120
2042	2041	-	-	-	-	-	-	105,725	-	-	-	209,320	96,660	567,080	255,119	105,725	1,128,178	-	1,233,903
2043	2042	-	-	-	-	-	-	103,113	-	-	-	209,981	95,076	567,168	256,019	103,113	1,128,244	-	1,231,356
2044	2043	-	-	-	-	-	-	105,500	-	-	-	209,441	93,436	567,755	251,672	105,500	1,122,304	-	1,227,804
2045	2044	-	-	-	-	-	-	102,750	-	-	-	209,733	91,748	567,854	252,199	102,750	1,121,534	-	1,224,284
2046	2045	-	-	-	-	-	-	-	-	-	-	209,851	95,020	567,454	252,491	-	1,124,815	-	1,124,815
2047	2046	-	-	-	-	-	-	-	-	-	-	209,790	93,141	567,641	252,585	-	1,123,156	-	1,123,156
2048	2047	-	-	-	-	-	-	-	-	-	-	209,585	96,237	567,385	252,477	-	1,125,685	-	1,125,685
2049	2048	-	-	-	-	-	-	-	-	-	-	209,215	94,185	567,730	252,187	-	1,123,317	-	1,123,317
2050	2049	-	-	-	-	-	-	-	-	-	-	209,695	92,106	567,593	251,688	-	1,121,082	-	1,121,082
2051	2050	-	-	-	-	-	-	-	-	-	-	-	-	567,019	256,000	-	823,019	-	823,019
<b>Total</b>		\$ 824,101	\$ 2,025,423	\$ 675,141	\$ 3,487,175	\$ 1,743,326	\$ 696,874	\$ 3,438,438	\$ 6,186,838	\$ 3,908,018	\$ 1,596,233	\$ 5,867,881	\$ 2,639,779	\$ 16,460,430	\$ 7,354,611	\$ 14,380,024	\$ 42,524,233	\$ 6,186,838	\$ 56,904,257

## Aggregate Annual Tax Supported Debt Service



### Aggregate Annual Self Supported Debt Service



### Aggregate Annual Partner Paid Debt Service

